

## Client Protection Fund Committee

Annual Report: Fiscal Year 2020

**Jurisdiction:** Advise the Board of Commissioners on the operation of the Client Protection Fund program pursuant to the [Client Protection Rules](#) adopted by the Board of Commissioners by:

- Making recommendations on the reimbursement of claims authorized by the Board of Commissioners
- Proposing or advising on revisions to rules and policies concerning the Client Protection Fund
- Recommending subrogation actions to recoup monies paid from the Client Protection Fund
- Reviewing and recommending loss prevention measures to minimize claims and public loss
- Determining how the committee's work might interact with and support the work of the Professional Ethics, Judicial Ethics, Lawyers and Judges Assistance, and Character and Fitness committees, including through conferring and coordinating regularly with them on trends, data, insights, and metrics
- Being aware of and discussing metrics measuring the effectiveness

**Note:** This committee may have more than 15 members.

Time Frame	Strategic Plan Goal/Strategy	Description of Activity
FY 2020	4.2	The Committee reviewed 85 claims during this time period, 38 were recommended for reimbursement totaling \$539,102.68 and 47 were recommended for denial.
	4.2	The CPF rule book, claim application and website pages were updated to reflect the rule and policy changes.
	4.2	State Bar staff assists in and manages subrogation activities, working with outside counsel to recoup some of the money paid by the Fund.
	4.2	The Committee is monitoring the progress of SBR 20 submitted to the Michigan Supreme Court in October 2019. ADM 2019-36 was issued on April 8, 2020. The comment period ended August 1, 2020.
	4.2	Staff implemented modifications to the CPF, Subrogation, and receivables processes to accommodate working remotely during covid-19.
Current Projects	4.2	The Committee is working on creating a streamlined, online application, which will launch once the rule changes are complete.
Future Goals	4.2	The Committee is working on creating a streamlined, online application, which will launch once the rule changes are complete.
	4.3	Staff will investigate and work to implement an updated case management system with a portal interface.
	4.2	Staff to work with the Attorney Discipline Board and Attorney Grievance Commission to streamline processes.

**Recommended Committee Changes:** None.

**Additional Comments:** None.