

# ACCESS TO JUSTICE FUND LETTER OF DIRECTION

For Gift of Stock to Michigan State Bar Foundation Access to Justice Fund



*For Michigan Residents*

Name of Organization: Michigan State Bar Foundation–Access to Justice Fund  
306 Townsend Street  
Lansing, Michigan 48933-2012

Contact Persons: Jennifer Bentley ([jennifer@msbf.org](mailto:jennifer@msbf.org)) or Richard E. Winder ([rwinder@msbf.org](mailto:rwinder@msbf.org))  
Phone Number: 800-968-6723 or 517-346-6400  
Fax Number: 517-371-3325  
Organization Tax ID: 38-1459016

Name of Donor: \_\_\_\_\_

Address of Donor: \_\_\_\_\_

Name of Security or Description of Gift: \_\_\_\_\_

Value of Gift: Price Per share: \$ \_\_\_\_\_ No. of Shares: \_\_\_\_\_ Total: \$ \_\_\_\_\_

Please take the following action on the stock:

Deliver the stock electronically per the following delivery instructions:

DTC #: 2108, Comerica Bank Code 40  
Trust Account No.: 1055025816  
Trust Account Name: Michigan State Bar Foundation – Access to Justice Endowment Fund  
Attention: Jerry D. Coan, Vice President (313-222-4562)

\_\_\_\_\_  
Authorized Signature Date

**Please distribute this form as indicated below to effectuate any stock gifts or other gifts of securities.** If notification of the name of the security and the number of shares is not given to Comerica in advance, the gift may be delayed for lack of proper identification. For year-end gifts, please fax or deliver this form by December 15. For assistance, contact Jerry D. Coan.

Distribution:

- Copy to Jerry D. Coan, Vice President, Comerica Bank, Wealth and Institutional Management  
P.O. Box 75000, MC 3462, Detroit, MI 48275. Tel: (313) 222-4562; Fax: (313) 222-7170; Email: [jdcoan@comerica.com](mailto:jdcoan@comerica.com).
- Copy to Donor
- Copy to Donor's Stock Broker
- Copy to Michigan State Bar Foundation, 306 Townsend Street, Lansing, Michigan 48933 (800-968-6723; FAX 517-371-3325)

## Gift Information

**This Gift is for** (please check one box):

- Payment on Existing Pledge
- Endowment Fund
- Operations

Amount of gift for **Statewide ATJ Fund Endowment**: \$ \_\_\_\_\_ or \_\_\_\_\_ %

Amount of gift for a **particular legal services organization**: \$ \_\_\_\_\_ or \_\_\_\_\_ %

(Please see list of eligible programs at [http://www.michbar.org/ATJ/fund\\_eligibility.pdf](http://www.michbar.org/ATJ/fund_eligibility.pdf) and note the program name here: \_\_\_\_\_)

Check here if you do NOT want your name(s) to be published for reporting or donor recognition purposes.



The ATJ Campaign is a partnership of the State Bar of Michigan, the Michigan State Bar Foundation and Michigan's civil legal aid programs to increase resources for civil legal aid to the poor in Michigan. Tax deductible contributions to the ATJ Fund are received and administered by the Michigan State Bar Foundation according to the Access to Justice Fund Guidelines located at [www.msbf.org/atjfund](http://www.msbf.org/atjfund).