STATE BAR OF MICHIGAN

Tax Pro Bono Referral Panel Program

| Contact and Intake Information | ▶ Return completed form by e-mail or fax to: |
|---|---|
| Date of agency referral to MI-LAPP | MI-LAPP Attn: Robert Mathis |
| Emergency (Referral goal—within 2 business days) | ► E-mail: rmathis@mail.michbar.org |
| (Provide reason for emergency in Summary of Case Section) | Fax: 517-372-0401 |
| Non-Emergency (Referral goal—within 5 business days) | ▶ Phone: 517-346-6412 |
| | Court Dates and Other Immediate Deadlines |
| Referring Agency | Court Dates and Other Immediate Deadlines |
| | |
| Contact Person at Agency | |
| | |
| Contact Person's Phone | |
| Consequence Demons's Formal | Summary of Case |
| Contact Person's Email | |
| Client Name | |
| Chefit I value | |
| Client Social Security Number Client Date of Birth | |
| | |
| Client Phone Client E-mail | |
| | |
| Client's Address | |
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| Client Eligibility | Prior Work Done and Suggested Next Steps |
| Is client currently receiving FIP, SSI, food stamps, or Medicaid? | |
| Yes, client is financially qualified to participate in the program. | |
| No, client must qualify by both income and asset limitations. | |
| Note: To participate in the program, client's family income cannot exceed 200% of current federal poverty guidelines. Liquid assets cannot exceed \$5,000. | |
| Number of Children | |
| Number of Adults | |
| Total Income | |
| Total Liquid Assets* | |
| *The total amount of funds that are in the form of cash or can quickly be converted to cash, and investments capable of being quickly converted into cash without significant loss. | |