

PROBATE & ESTATE PLANNING SECTION Respectfully submits the following position on:

HB 5139 and SB 0649

The Probate & Estate Planning Section is not the State Bar of Michigan itself, but rather a Section which members of the State Bar choose voluntarily to join, based on common professional interest.

The position expressed is that of the Probate & Estate Planning Section only and is not the position of the State Bar of Michigan.

To date, the State Bar does not have a position on this matter.

The total membership of the Probate & Estate Planning Section is 3,697.

The position was adopted after a discussion and vote at a scheduled meeting. The number of members in the decision-making body is 23. The number who voted in favor to this position was 21. The number who voted opposed to this position was 0.

Report on Public Policy Position

Name of section:

Probate & Estate Planning Section

Contact person:

Marguerite Munson Lentz

E-Mail:

mlentz@bodmanlaw.com

Bill Numbers:

<u>HB 5139</u> (Pettalia) Property; conveyances; joint tenancy; clarify ability to create unequal joint interests. Amends sec. 49 of 1846 RS 65 (MCL <u>565.49</u>).

<u>SB 0649</u> (Casperson) Property; conveyances; joint tenancy; clarify ability to create unequal joint interests. Amends sec. 49 of 1846 RS 65 (MCL <u>565.49</u>).

Date position was adopted:

December 19, 2015

Process used to take the ideological position:

Position adopted after discussion and vote at a scheduled meeting

Number of members in the decision-making body:

23

Number who voted in favor and opposed to the position:

- 21 Voted for position
- 0 Voted against position
- 0 Abstained from vote
- 2 Did not vote (absent)

Position:

Support.

The text of any legislation, court rule, or administrative regulation that is the subject of or referenced in this report.

http://legislature.mi.gov/doc.aspx?2015-HB-5139

http://legislature.mi.gov/doc.aspx?2015-SB-0649