

PROBATE & ESTATE PLANNING SECTION Respectfully submits the following position on:

HB 5638

The Probate & Estate Planning Section is not the State Bar of Michigan itself, but rather a Section which members of the State Bar choose voluntarily to join, based on common professional interest.

The position expressed is that of the Probate & Estate Planning Section only and is not the position of the State Bar of Michigan.

To date, the State Bar does not have a position on this matter.

The total membership of the Probate & Estate Planning Section is 3,762.

The position was adopted after an electronic discussion and vote. The number of members in the decision-making body is 23. The number who voted in favor to this position was 21. The number who voted opposed to this position was 0.

Report on Public Policy Position

Name of section:

Probate & Estate Planning Section

Contact person:

Christopher Ballard

E-Mail:

caballard@varnumlaw.com

Bill Number:

<u>HB 5638</u> (Lucido) Probate; wills and estates; exempt property; allow decedent to exclude adult child by written instrument. Amends sec. 2404 of <u>1998 PA 386</u> (MCL <u>700.2404</u>).

Date position was adopted:

December 7, 2016

Process used to take the ideological position:

Position adopted after an electronic discussion and vote.

Number of members in the decision-making body:

23

Number who voted in favor and opposed to the position:

- 21 Voted for position
- 0 Voted against position
- 0 Abstained from vote
- 2 Did not vote (absent)

Position:

Support Substitute H-3

Explanation of the position, including any recommended amendments:

This legislation clarifies the language of MCL 700.2404 following the ruling of the Michigan Court of Appeals in the 2015 case In re Estate of Jajuga. The Court effectively ruled that parents cannot disinherit their children by will. The Council supports proposed substitute H-3, adopted by the House Judiciary Committee.

The text of any legislation, court rule, or administrative regulation that is the subject of or referenced in this report. http://legislature.mi.gov/doc.aspx?2016-HB-5638