

Report on Public Policy Position

Name of section:

Probate & Estate Planning Section

Contact person:

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Regarding:

Proposed Amendments to the Uniform Principal and Income Act

Date position was adopted:

April 18, 2009

Process used to take the ideological position:

Position adopted after discussion and vote at a scheduled meeting.

Number of members in the decision-making body:

23

Number who voted in favor and opposed to the position:

18 Voted for position

0 Voted against position

0 Abstained from vote

5 Did not vote

Position:

Support

Explanation of the position, including any recommended amendments:

The National Conference of Commissions on Uniform State Laws has recommended changes to sections 409 and 505 of the Uniform Principal and Income Act and the addition of a transitional rule as section 606. The Council is recommending these for enactment.

The text of any legislation, court rule, or administrative regulation that is the subject of or referenced in this report.

http://www.law.upenn.edu/bll/archives/ulc/upaia/2008_amends.htm