

Client Protection Fund Committee

Fiscal Year 2021

Jurisdiction: Advise the Board of Commissioners on the operation of the Client Protection Fund program pursuant to the [Client Protection Rules](#) adopted by the Board of Commissioners by:

- Making recommendations on the reimbursement of claims authorized by the Board of Commissioners
- Proposing or advising on revisions to rules and policies concerning the Client Protection Fund
- Recommending subrogation actions to recoup monies paid from the Client Protection Fund
- Reviewing and recommending loss prevention measures to minimize claims and public loss
- Determining how the committee’s work might interact with and support the work of the Professional Ethics, Judicial Ethics, Lawyers and Judges Assistance, and Character and Fitness committees, including through conferring and coordinating regularly with them on trends, data, insights, and metrics
- Being aware of and discussing metrics measuring the effectiveness

Note: This committee may have more than 15 members.

Time Frame	Strategic Plan Goal/Strategy	Description of Activity
FY 2020-2021	2.4	The committee reviewed 82 claims during this time period; 35 were recommended for reimbursement totaling \$338,292.73 and 47 were recommended for denial.
	2.4	State Bar staff assists in and manages subrogation activities, working with outside counsel to recoup some of the money paid by the fund.
	2.4	Director Chandler testified before the Michigan Supreme Court regarding ADM 2019-36. On January 20, 2021, an order was entered enacting SBR 20, effective May 1, 2021.
FY 2021-2022 Priorities	2.4	The committee is working on creating a streamlined online application, which will launch once the rule changes are complete.
	2.4	Staff will investigate and work to implement an updated case management system with a portal interface.
	3.4	Staff to work with the Attorney Discipline Board and Attorney Grievance Commission to streamline processes.
	2.4	The committee will review and update the CPF Rules.

Proposed Future Priorities	2.4	Enact additional client protection measures.
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Recommended Committee Changes: None.

Additional Comments: None.