

LAKE MICHIGAN ESTATE PLANNING COUNCIL

DATE: Tuesday, February 4, 2020

PLACE: Muskegon Country Club 2801 Lakeshore Dr. Muskegon, MI

SCHEDULE: Social/Lunch 11:30 A.M.
Speaker/Program: Noon

**TOPIC: THE SECURE ACT: WHAT YOU AND YOUR
CLIENTS SHOULD KNOW**

Presented by Karen Kayes of Warner Norcross + Judd LLP

Karen will review the legislation and provide insight on the Setting Every Community Up for Retirement Enhancement Act of 2019, otherwise known as, The Secure Act. Learn about planning options for IRAs, 401(k)s, RMDS, and more.

Return the form with payment (\$25 per person, includes tip and tax) to Karen Smyth by January 29, 2020. **You now have the option to pay online** at www.lmepc.org. Click on the "events" tab then "RSVP" tab. **Members are encouraged to bring guests at no charge!** To track our headcount, please include the names of any guests on your paper reservation or email the guest names to maureen@myfocusfinancial.com if paying electronically.

MAIL TO: Karen Smyth/Lake Michigan Estate Planning Council
C/O David Waterstradt, PLLC
950 W. Norton Ave #405
Muskegon, MI 49441

Member Name: _____

Guest Name(s): _____