

STATE BAR OF MICHIGAN



# UMLI 2017

## UPPER MICHIGAN LEGAL INSTITUTE

GRAND HOTEL, MACKINAC ISLAND



**JUNE 9-10**

Register at [www.michbar.org/umli](http://www.michbar.org/umli)

# UPPER MICHIGAN LEGAL INSTITUTE

• June 9 & 10, 2017, Grand Hotel, Mackinac Island •

## Friday, June 9 | Moderator: David R. Peterson, *Law Offices of David R. Peterson PC, Cadillac*

### 12:45–12:50 p.m. Welcome and Introductions

#### Victoria A. Radke

*Chair, UMLI Subcommittee*

*Delta County Friend of the Court, Escanaba*

#### Lawrence Patrick Nolan

*President, State Bar of Michigan*

*Nolan Thomsen & Villas PC, Eaton Rapids*

#### Donald G. Rockwell

*President-Elect, State Bar of Michigan*

*Nill Rockwell PC, Flint*

#### Janet K. Welch

*Executive Director, State Bar of Michigan, Lansing*

### 12:50–1:40 p.m. Real Property Law: New Developments and Practice Tips

- legislative developments
- caselaw update
- hot issues

#### John G. Cameron, Jr.

*Dickinson Wright PLLC, Grand Rapids*

### 1:40–2:25 p.m. Family Law Update

- 2016–2017 caselaw update
- marital and separate property and attorney fee issues
- practice tips and take aways

#### James J. Harrington III

*Law Offices of James J. Harrington III PLC, Novi*

### 2:25– 2:45 P.M. VENDOR VISITS AND REFRESHMENTS

#### CONCURRENT SESSIONS

2:45–3:30 p.m.

#### Track One | Moderated by David R. Peterson

##### Criminal Law Update

- U.S. Supreme Court update
- Michigan appellate courts update
- legislative and court rule update

F. Martin Tieber and Kristoffer W. Tieber

*Tieber Law Office, Lansing*

#### Track Two | Moderated by Kim A. Coggins

##### The Road Warrior's Briefcase

- stay connected and productive wherever you work
- examine hands-on the top mobile tools and devices including monitors, printers, scanners, cables, bags, adapters, chargers, dongles and more

Diane Ebersole

*Practice Management Advisor*

*State Bar of Michigan, Lansing*

#### CONCURRENT SESSIONS

3:35–4:20 p.m.

#### Track One | Moderated by David R. Peterson

##### Handling Drunk Driving Cases and Collateral Consequences

- the statutes and policy
- challenging sobriety tests
- When is an arrest for OUIL not an arrest?

James Michael Flint

*Gaylord*

#### Track Two | Moderated by Kim A. Coggins

##### Technology Security and Privacy

- ethical obligations
- confirming that client data is being stored and transmitted securely
- five steps to implementing cyber security
- understanding cyber insurance coverage
- creating a breach response plan

J. Stott Matthews

*Spectrum Computer Forensics &*

*Risk Management LLC, Franklin*

#### CONCURRENT SESSIONS

4:25–5:15 p.m.

#### Track One | Moderated by David R. Peterson

##### Collaborative Divorce Practice

- review of the statute
- proposed court rule
- incorporating collaborative principles in your practice
- sample forms

Lori A. Buiteweg

*Nichols Sacks Slank Sendelbach &*

*Buiteweg PC, Ann Arbor*

#### Track Two | Moderated by Kim A. Coggins

##### Medical Marijuana and Employment Law

- the impact of medical marijuana in the workplace in Michigan and beyond
- drug testing and the implications of positive tests
- duty to accommodate under the ADA
- disciplining employees for medical marijuana use

Jeffrey S. Donahue

*White Schneider PC, Okemos*

### 6:00–7:00 p.m. GRAND RECEPTION

# Saturday, June 10

Moderator: Kim A. Coggins, *Coggins & Wolfe, Marinette, WI*

## 8:15–9:00 A.M. **VENDOR VISITS AND REFRESHMENTS**

### 8:50–9:00 a.m. **Introductory Remarks and Door Prize Drawing**

(Must be present to win)

### 9:00–9:45 a.m. **Using Special Needs Trusts Effectively**

- differences between first- and third-party SNT trusts and D4A Medicaid Payback and D4C Pooled trusts
- critical trustee responsibilities
- potential conflicts of interest when choosing a trustee
- coordinating with beneficiaries' benefits

**Lauretta K. Murphy**

*Miller Johnson, Grand Rapids*

### 9:45–10:30 a.m. **Estate Planning & Elder Law Update**

- new legislative developments in Michigan
- top caselaws of 2016-2017 that impact estate planning and trust and estate administration
- Medicaid developments and planning strategies

**Sueann T. Mitchell**

*Gielow Groom Terpstra & McEvoy, Norton Shores*

## 10:30–10:50 A.M. **VENDOR VISITS AND REFRESHMENTS**

### 10:50–11:40 a.m. **Strategies for Civil Discovery**

- practical tips and strategies
- update on civil discovery revision task force
- impact of federal rules revisions and business court innovations

**Daniel D. Quick**

*Dickinson Wright PLLC, Troy*

### 11:40 a.m.–12:40 p.m. **Practical Issues in Water Law**

- the public trust doctrine
- diversion of Great Lakes water
- consumptive use of Michigan's water resources
- riparian rights
- flowage
- changes in water level

**John G. Cameron, Jr.**

*Dickinson Wright PLLC, Grand Rapids*

### 12:40–1:00 p.m. **Concluding Remarks and Door Prize Drawing**

(Must be present to win)

**ADJOURN**

## Family Activities



### **Napkin Folding Demonstration**

**Friday, June 9th | 2:30–3:30 p.m.**

Dazzle your dinner guests with the amazing art of napkin folding! This one-hour demonstration will be performed by a member of the Grand Hotel's Dining Room staff, who will teach you how to fold napkins in a variety of remarkable designs. Fun for kids and adults!



### **History & Architecture of Mackinac's Summer Cottages Lecture and Walking Tour**

**Saturday, June 10th | 10:30 a.m.–12:00 p.m.**

Learn about Mackinac Island's gorgeous summer cottages with Mr. Steve Brisson, Deputy Director of the Mackinac State Historic Parks service. This 90-minute session will include a slide show lecture and then a walking tour up the West Bluff to view the cottages first-hand.

## Education & Events Committee

Ronald D. Keefe, Chair

Victoria A. Radke,  
Sub-Committee Chair, Upper Michigan Legal Institute

Kim A. Coggins  
Leanne Barnes Deuman  
Marguerite Donahue  
Zenna Faraj Elhasan  
Hon. James N. Erhart  
Jennifer M. Grieco  
Andrea Lynn Kahn  
Joseph Patrick McGill  
Anne B. McNamara

Lawrence Patrick Nolan  
David R. Peterson  
Hon. Thomas J. Phillips  
Timothy C. Quinnell  
Donald G. Rockwell  
Kimberly M. Slaven  
Rick Troy  
Hon. Karl A. Weber  
Jeffrey E. Kirkey, Advisor

**"The best program I have attended for providing immediate implementation value in multiple subject areas."**

*—Douglas S. Bishop, Traverse City*

STATE BAR OF MICHIGAN  
Michael Franck Building  
306 Townsend Street  
Lansing, MI 48933-2012

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# Top **3** Reasons to Attend the UMLI

## June 9–10, 2017

- Network with Colleagues
- Substantive Law Updates
- Great Venue

**REGISTER TODAY**  
[WWW.MICHBAR.ORG/UMLI](http://WWW.MICHBAR.ORG/UMLI)

“If you want to expand your legal knowledge and enjoy yourself at the same time you need to attend.”

—*Raymond A. Cassar, Farmington Hills*

“The presenters, the lectures, and the hotel are all grand!”

—*Jared C. Henry, Manistee*

“This program provides clear, concise, relevant updates to important changes in the law. It has given me insight and knowledge to apply to my own legal practice.”

—*Claire Kaisler, Harrison*



# UPPER MICHIGAN LEGAL INSTITUTE

• June 9 & 10, 2017, Grand Hotel, Mackinac Island •

**Early Bird Registration**  
**Deadline: May 9, 2017**

**Register online:**  
**<http://www.michbar.org/umli>**

**Mail to:**

State Bar of Michigan, Attn: Finance  
UMLI Registration  
306 Townsend Street  
Lansing, MI 48933-2012

**Fax to:** (517) 372-5921

**Overnight Accommodations:**

For overnight accommodations, please complete the Grand Hotel reservation form and return directly to the Grand Hotel by **May 9, 2017**. Please note that the group rate is inclusive of tax, assessment, 19.5% added charge, breakfast, lunch, and dinner. All guests staying in your room must be registered guests of the hotel to receive meals. Indicate all guests in the appropriate area on the hotel reservation form and on this registration form.

**Cancellation Policy:**

To receive a full refund, you must notify the State Bar of Michigan Finance Department in writing by May 26, 2017. After May 26, a \$25 handling fee will be assessed. No refunds will be issued for cancellations received after June 2, 2017.

Questions or to arrange accommodations for persons with disabilities, contact Kari Thrush at (800) 968-1442 ext. 6371 or [kthrush@mail.michbar.org](mailto:kthrush@mail.michbar.org).

To pay by credit/debit card, register online at: **[www.michbar.org/umli](http://www.michbar.org/umli)**

|                            |     |
|----------------------------|-----|
| Name                       | P # |
| Address                    |     |
| City/State/Zip             |     |
| Telephone                  |     |
| E-mail address             |     |
| Name of spouse/each guest  |     |
| Name and age of each child |     |

***\*Regular and Early Bird registration includes one Grand Reception ticket.***

*Tickets will be distributed on-site.*

**Attendee Registration** (includes reception ticket)\*..... **\$164.00** \$ \_\_\_\_\_

**Attendee Early Bird Registration** *deadline May 9\**..... **\$124.00** \$ \_\_\_\_\_

**Guest Grand Reception ticket**

Spouse/Guest ..... \$29.00 X \_\_\_\_\_ \$ \_\_\_\_\_

Children 12 and under ..... \$15.00 X \_\_\_\_\_ \$ \_\_\_\_\_

**Family Activities:**

**Friday, June 9**

**2:30–3:30 p.m.** Napkin Folding Demonstration

Adult..... \$10.00 X \_\_\_\_\_ \$ \_\_\_\_\_

Children 12 and under ..... FREE X \_\_\_\_\_ \$ \_\_\_\_\_

**Saturday, June 10**

**10:30 a.m.–12:00 p.m.** History & Architecture of Mackinac's Summer Cottages

Adult..... \$25.00 X \_\_\_\_\_ \$ \_\_\_\_\_

Children 12 and under ..... \$15.00 X \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL \$ \_\_\_\_\_

Please make checks payable to: *State Bar of Michigan*

Enclosed is check # \_\_\_\_\_ for \$ \_\_\_\_\_