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STATE BAR OF MICHIGAN

# UMLI 2018

## UPPER MICHIGAN LEGAL INSTITUTE

GRAND HOTEL, MACKINAC ISLAND

JUNE 8-9

Register at [michbar.org/UMLI](http://michbar.org/UMLI)



# UPPER MICHIGAN LEGAL INSTITUTE

• June 8 & 9, 2018, Grand Hotel, Mackinac Island •

**Friday, June 8** | Plenary Moderator: **David R. Peterson**, *Law Offices of David R. Peterson PC, Cadillac*

10:30 a.m.–5:00 p.m. **Registration Open**

11:30 a.m.–1:00 p.m. **VENDOR VISITS AND REFRESHMENTS**

12:35–12:40 p.m. **Welcome and Introductions**

**Victoria A. Radke**

*Chair, UMLI Work Group  
Escanaba*

**Hon. Stephen J. Markman**

*Chief Justice, Michigan Supreme Court  
Lansing*

**Donald G. Rockwell**

*President, State Bar of Michigan  
Nill Rockwell PC, Flint*

12:40–1:30 p.m. **Real Property Law:  
New Developments and Practice Tips**

- Legislative developments
- Caselaw update
- Hot issues

**John G. Cameron, Jr.**

*Dickinson Wright PLLC, Grand Rapids*

1:30–2:30 p.m. **Evidence “Jeopardy”**

- Gain a better understanding of key evidentiary rules
- Compete in groups and test your knowledge

**Hon. Joseph J. Farah**

*Seventh Circuit Court, Flint*

2:30–2:45 p.m. **VENDOR VISITS AND REFRESHMENTS**

## CONCURRENT SESSIONS

2:45–3:30 p.m.

**Track One** | Moderated by David R. Peterson

### Criminal Law Update

- U.S. Supreme Court update
- Michigan appellate courts update
- Legislative and court rule update

F. Martin Tieber and Kristoffer W. Tieber  
*Tieber Law Office, Lansing*

**Track Two** | Moderated by Kim A. Coggins

### Improve Your Productivity with Alexa and Google Assistant

- Harness virtual assistants to streamline day-to-day office tasks
- Discover which assistant has the features you want
- Stay connected and productive wherever you work

Odey K. Meroueh  
*Meroueh & Hallman LLP, Dearborn*

Jeffrey E. Kirkey  
*Institute of Continuing Legal Education, Ann Arbor*

## CONCURRENT SESSIONS

3:35–4:20 p.m.

**Track One** | Moderated by David R. Peterson

### 20 Burning Issues in Marijuana Law

- Criminal liability and defenses
- Issues with science and testing
- Banking and business compliance
- Facilities licensing

Mary Chartier  
*Chartier & Nyamfukudza PLC, East Lansing*

**Track Two** | Moderated by Kim A. Coggins

### Transitioning Your Practice, Protecting Your Legacy

- A structured approach to winding down a law practice
- Evaluating flexible options for moving into retirement
- Building value before selling or transitioning your practice
- Continuing to work part time effectively
- Newer lawyers: find opportunities to transition into ownership of existing firms

Gary P. Bauer  
*Western Michigan University Thomas M. Cooley Law School, Lansing*

## CONCURRENT SESSIONS

4:25–5:15 p.m.

**Track One** | Moderated by David R. Peterson

### Representing No-Fault Claimants Today

- Key changes in the law
- Best practices

L. Page Graves  
*Smith & Johnson Attorneys PC, Traverse City*

**Track Two** | Moderated by Kim A. Coggins

### The Technologically Competent Lawyer

- Tech competence defined
- Amending commentary to MRPC 1.1
- How every lawyer can benefit from becoming and staying tech competent
- Resources that really work

JoAnn Hathaway  
*Practice Management Advisor  
State Bar of Michigan, Lansing*

6:00–7:00 p.m. **GRAND RECEPTION**

# Saturday, June 9

Plenary Moderator: **Kim A. Coggins**, *Coggins & Wolfe, Marinette, WI*

## 8:30–9:00 a.m. VENDOR VISITS AND REFRESHMENTS

**8:50–9:00 a.m. Introductory Remarks and Door Prize Drawing** (*Must be present to win*)

**9:00–9:45 a.m. Guardianships, Conservatorships, and Protective Orders**

- Nuts and bolts of establishing guardianships and conservatorships
- Dealing with guardians ad litem
- Using guardianships and conservatorships to do Medicaid planning, including making gifts and transfers
- Protective orders: what are they and when to use them

**Sara A. Schimke**

*Jaffe Raitt Heuer & Weiss PC, Southfield*

**9:45–10:30 a.m. Estate Planning and Elder Law Update**

- New legislative developments in Michigan
- Top caselaw of 2017-2018 that impacts estate planning, probate and trust administration
- Medicaid developments and planning strategies

**Gregory R. Kish**

*John A. Scott PC, Traverse City*

## 10:30–10:50 a.m. VENDOR VISITS AND REFRESHMENTS

**10:50–11:35 a.m. Family Law Update**

- 2017–2018 caselaw update
- Marital and separate property and attorney fee issues
- Practice tips and takeaways

**James J. Harrington III**

*Law Offices of James J. Harrington III PLC, Novi*

**11:35 a.m.–12:25 p.m. The Legal Concepts Implicated as Airbnb Sweeps the Nation**

- Zoning ordinances (“single family use”)
- Restrictive covenants
- Proposed legislation
- Damage to property
- Relationships with neighbors
- Property values
- Court cases/decisions

**John G. Cameron, Jr.**

*Dickinson Wright PLLC, Grand Rapids*

**12:25–12:40 p.m. Concluding Remarks and Door Prize Drawing**

(*Must be present to win*)

**ADJOURN**

## Family Activities



### History of Mackinac

**Friday, June 8th | 2:30–3:30 p.m.**

Learn about Mackinac Island from Steve Brisson, deputy director of the Mackinac State Historic Parks Service. The presentation covers the history of Mackinac Island from the fur trade to the fudge trade. Dozens of historic images are used to weave the story of the this fascinating island, from Native American creation legends to its development as the major summer destination of the Great Lakes.



### Grand Hotel Stables Tour

**Saturday, June 9th | 10:30–11:30 a.m.**

Take a tour of the Grand Hotel stables and hear some of the history of the horse culture on the island. You will learn how the Grand Hotel houses and trains its teams and have an opportunity to view the hotel’s collection of historic carriages.

## Professional Education & Events Committee

Ronald D. Keefe, Chair  
Elizabeth Allen  
Barbara Bosler  
Opolla Brown  
Christina L. DeMoore  
Hon. James N. Erhart

Ian B. Lyngklip  
Victoria A. Radke  
Vani G. Verkhovsky  
Richard L. Cunningham, Advisor  
Jeffrey E. Kirkey, Advisor

## Special Thanks to the UMLI Work Group

Victoria A. Radke, Work Group Chair  
Kim A. Coggins  
Leanne Barnes Deuman  
Ronald D. Keefe  
Anne B. McNamara

David R. Peterson  
Hon. Thomas J. Phillips  
Timothy C. Quinnell  
Hon. Karl A. Weber  
Jeffrey E. Kirkey, Advisor

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# Top **3** Reasons to Attend the UMLI

## June 8–9, 2018

- Network with Colleagues
- Substantive Law Updates
- Great Venue

**REGISTER TODAY**  
**MICHBAR.ORG/UMLI**

Early Bird Rates Through May 8

### What Past Attendees Are Saying...

“The legal education highlight of the year.”  
–*Timothy P. Smith, Traverse City*

“A high-quality seminar which provides busy practitioners with a wide range of legal resources and invaluable materials for achieving success.”  
–*Mark A. Otto, Ludington*

“The different sessions were highly informative, especially the most recent updates to case law and statutes.”  
–*Zaneta Adams, Muskegon*

“Missing out on this weekend would be like missing out on 100 hours of legal research.”  
–*J. Russell Hughes Jr., Rose City*